The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the placement domestic bonds which will be held on November 20, 2018 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 237 | 238 | 239 | 240 | 241 | 242 | 243 |
| ISIN | ReopeningUA4000200968 | ReopeningUA4000194138 | ReopeningUA4000195580 | PrimaryPlacement- | ReopeningUA4000201453 (denominated in foreign currency USD) | ReopeningUA4000199244 (denominated in foreign currency USD) | ReopeningUA4000201396 (denominated in foreign currency USD) |
| Tenor (days) | 77 | 175 | 287 | 1 078 | 210 | 336 | 420 |
| Amount of instr. Offered (Units) | - | - | - | - | - | - | - |
| Auction date | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 | 20.11.2018 |
| Settlement date | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 | 21.11.2018 |
| Maturity date | 06.02.2019 | 15.05.2019 | 04.09.2019 | 03.11.2021 | 19.06.2019 | 23.10.2019 | 15.01.2020 |
| Interest payment dates | - | 15.05.2019 | 06.03.201904.09.2019 | 08.05.201906.11.201906.05.202004.11.202005.05.202103.11.2021 | - | 24.04.201923.10.2019 | 16.01.201917.07.201915.01.2020 |